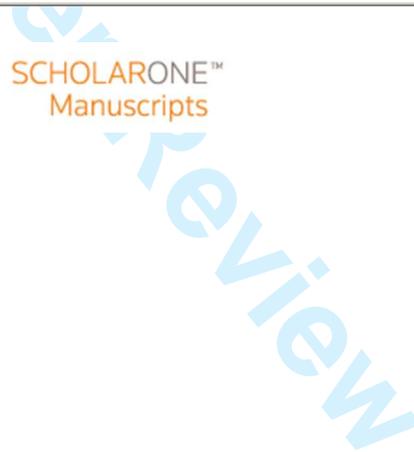


**The Categorization of Occupation in Identified Skeletal Collections: a Source of Bias?**

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## The Categorization of Occupation in Identified Skeletal Collections: A Source of Bias?

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### ABSTRACT

Identified skeletal collections, *i.e.* skeletons for which sex, age at death and occupation at death are known, have been used to test methods for recording enthesal changes (EC). By testing methods on identified collections the sensitivity of EC for recording activity levels can be ascertained prior to applying the methods to test hypotheses in archaeological contexts. However, the definition of occupational categories used for this research may, in itself, be a source of bias. The aim in this study was to test how categorizing occupation affected the interpretation of EC. Male skeletons (n=211) from two Portuguese identified skeletal collections were used. Three methods for categorizing occupations, all of which have been previously published, were used each dividing occupations into 5, 3 and 2 categories, respectively. Fibrocartilaginous entheses were recorded and EC scored as present/absent. Results showed that the method for categorizing occupation affected the frequencies of EC found in occupational categories for specific entheses. Frequencies which were significantly different between occupational categories for one method were not necessarily significant for others. This demonstrates that the sensitivity of the occupational categorization does affect the results. However, using logistic regression age was found

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3 to have a greater effect than occupation. These results demonstrate the need for  
4 standardized occupational categories, as well as the importance of considering age.  
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7 **Key words:** Enthesal changes (EC), fibrocartilaginous entheses, Coimbra identified  
8 collection, Luis Lopes skeletal collection, ageing, socio-economic status, Portugal  
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## 11 12 13 **Introduction**

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16 The use of identified skeletal collections for osteological analyses has been considerable  
17 in the past few years. This increased interest is due to the quantity and quality of data  
18 available about the lives of the individuals, which includes sex, age at death and  
19 occupation (Cardoso, 2006; Cunha and Wasterlain, 2007; Rocha, 1995). As a result,  
20 these collections have been used to develop and test methods for age at death and sex  
21 assessment, as well as to test correlations between those variables and osteological  
22 changes observed in the skeleton which are attributed to disease or activity (Alves  
23 Cardoso, 2008; Matos and Santos, 2006; Santos and Roberts, 2006). For research into  
24 the latter, enthesal changes (EC) have been the most widely recorded (Alves Cardoso,  
25 2008; Alves Cardoso and Henderson, 2010; Campanacho *et al.*, 2012; Cunha, 1995;  
26 Mariotti *et al.*, 2004, 2007; Milella *et al.*, 2012; Niinimaki 2011; Villotte *et al.*, 2010).  
27 However, the assumption that EC are directly and exclusively linked to muscle use  
28 during activity has been questioned for over a decade (Jurmain, 1999; Jurmain *et al.*,  
29 2012). Nevertheless, testing these recording methods on identified collections continues  
30 as it is seen as the best method for controlling for factors affecting EC, such as sex, age  
31 at death and occupation. However, while sex and age at death are reliable in these  
32 collections, occupation at death is not. Occupation at probate does not provide the full  
33 record of activities an individual performed during his or her life course. Activities,  
34 such as hobbies, cooking, cleaning, and changes of occupation through life are not  
35 described in these records (Caffell *et al.*, 2012; Cardoso, 2005). Furthermore, when  
36 using occupation at death, in studies that aim to assess EC and activity, occupations are  
37 normally classified and grouped based on how heavy and repetitive workload was  
38 during life, but again these descriptions are also a source of bias dependent on the  
39 research objective and research design (Perréard Lopreno *et al.*, in this issue).  
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### Aims and objectives

The aim of this study was to test the hypothesis that EC frequency is dependent on the method for categorizing occupation. If this is supported, it has implications for studies which have previously tested EC recording methods using these categories, the development of others, and those using them to differentiate between labour patterns. The study will also test the effect of occupational grouping on age profiles, because EC frequency has been shown to increase with age. The working hypothesis is that those individuals described as non-manual workers, and frequently associated with higher socio-economic status, will have a higher mean age at death due to better access to dietary and medical resources. If this is upheld then non-manual workers should also have a higher frequency of EC (due to the increased age), when compared to the working groups associated with lower socio-economic status, *e.g.* manual workers.

### Materials and Methods

Two Portuguese identified skeletal collections were used: the Luis Lopes skeletal collection and the Coimbra collection. The Luis Lopes skeletal collection, curated in the Museum of Natural History in Lisbon, represents a predominantly urban population. In 2006 this collection was composed of 1,692 documented skeletons, and 75 unidentified individuals (Cardoso, 2006). Since that date new individuals have been incorporated into the collection (Hugo Cardoso, pers. comm.). Based on the detailed information available for 699 individuals, it was concluded (Cardoso, 2006) that the collection consists mostly of individuals of Portuguese nationality who were born and had died between 1805 and 1975. Based on the occupational profile of the collection, it was described as composed of individuals of lower to middle socio-economic status. Male individuals were predominantly working in sales (*e.g.* shop assistants), in services (*e.g.* were civil servants), or as artisans and in other skilled trades (*e.g.* carpentry or tailoring). Females were mostly listed as *domésticas* (housewives/housekeepers) and these represented 85% of the total number of females, with other individuals listed as maids, teachers or students (Alves Cardoso, 2008; Cardoso, 2006).

The collection from Coimbra is currently curated in the Museum of Anthropology in the Department of Life Sciences in Coimbra University. This collection is composed of

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3 individuals who were born and died between 1826 and 1938 (Alves Cardoso, 2008;  
4 Rocha, 1995). The profile of this collection represents a similar distribution to that of  
5 Luis Lopes collection *i.e.* the lower to middle social classes of society (Alves Cardoso,  
6 2008; Cardoso, 2006). The majority of the male individuals were employed at the time  
7 of their death as waiters, farmers and unskilled workers, or as skilled workers, *e.g.*  
8 barbers, carpenters, tailors and shoemakers. Occupations relating to commerce and  
9 transport, and professions such as teachers and lawyers were also represented (Alves  
10 Cardoso, 2008).  
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17 The sample used in this study was composed of a total of 211 individuals, 104 male  
18 skeletons from the Coimbra collection, and 107 male skeletons from the Lisbon Luis  
19 Lopes collection. These individuals were selected based on their specific activity with  
20 the aim to have similar number of individuals in occupational groups. This was not  
21 entirely possible to achieve due to skeleton preservation. Only male skeletons (n=211)  
22 were used for this study, as females were most commonly referred to in the records as  
23 '*doméstica*', *i.e.* housekeeper/housewives. This categorization of occupation was  
24 considered extremely ambiguous in relation to the actual tasks women were performing  
25 which could range from child care to farming activities (Alves Cardoso, 2008).  
26 Therefore categorization of female occupations was not appropriate, and this is one of  
27 the serious limitations of using documentary evidence of occupations at death to  
28 categorize work.  
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38 Three methods were used to categorize occupations (Roque, 1988; Villotte *et al.*, 2010  
39 and Alves Cardoso and Henderson, 2010), all of which have been previously employed  
40 in skeletal analyses. These methods were used to divide the sample to test the  
41 hypothesis that EC frequency is dependent on categorization method and test their  
42 impact on age distribution. The three categories divide the occupations into 5 (Roque,  
43 1988), 3 (Villotte *et al.*, 2010) and 2 categories (Alves Cardoso and Henderson, 2010)  
44 respectively.  
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50 Table 1 presents the full list of occupations, their categorization by method and the  
51 sample distribution. The first method, referred to forthwith as the Roque method  
52 (Roque, 1988), divides the sample into five categories (government, administrative and  
53 service industry, commerce and transport, skilled workers and artisans, farmers and  
54 servants, and unskilled workers). This method is based on contemporary Portuguese  
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3 socio-economic status and, unlike the other two methods, was not devised by  
4 anthropologists studying past populations and activity-related stress. Therefore, this  
5 method does not consider the physical activity involved in an occupation, only the  
6 social and economic arena in which it takes place. Roque (1988), with his description of  
7 the social and economic constitution of the Coimbra city developed a characterization of  
8 Coimbra's population, thought to be comparable to that of Lisbon (Alves Cardoso,  
9 2008).

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15 The second method is based on that published by Villotte and colleagues (2010) which  
16 divided the occupations into the following four categories: non-manual workers, manual  
17 workers, manual workers carrying heavy loads, manual workers probably involved in  
18 forceful manual tasks (Villotte *et al.*, 2010: 22). However, while presenting and  
19 discussing their results (*ibid.*) they refer predominantly to three categories: non-manual,  
20 light manual and heavy manual. It is these three categories which will be used for this  
21 study. As described by Villotte and colleagues, their grouping criteria considered the  
22 descriptions of the occupations in the collections alongside the interpretation of the  
23 performance of these occupations in the past. The authors also took into account a  
24 medical perspective of occupational injuries. EC were then analysed using presence  
25 and absence (which corresponds to the definition of presence and absence used in this  
26 paper). Villotte and colleagues (2010) did not find differences between the light manual  
27 and non-manual workers, but there was a difference between both of these groups and  
28 heavy manual workers (*ibid.*).

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40 The final method divides occupations into manual and non-manual workers (Alves  
41 Cardoso and Henderson, 2010). This grouping took into consideration the historical  
42 evidence for the activities performed (Roque, 1982, 1988; Alves Cardoso, 2008): *i.e.*  
43 occupations historically deemed more strenuous or physically demanding were grouped  
44 as manual, while those listed as non-manual were associated with less physically  
45 demanding activities. Within this grouping parameter, it is hypothesized, given that  
46 Villotte and colleagues did not find any differences between light manual and non-  
47 manual workers, that pooling heavy manual and light manual workers will mean that no  
48 statistically significant differences will be found between manual and non-manual  
49 workers.  
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3 Fibrocartilaginous EC were recorded as present, or absent as described in Alves  
4 Cardoso and Henderson (2010) based on anatomical descriptions of normal and  
5 abnormal entheses (Benjamin *et al.*, 2002). The absence of EC is defined as no  
6 deviation from the normal smooth, well-defined enthesis (Alves Cardoso and  
7 Henderson, 2010; Benjamin and Ralphs, 1998). Any deviation from this, *e.g.* the  
8 presence of lytic lesions or bone formation, was recorded as present (Fig. 1). This  
9 method is only applicable to fibrocartilaginous entheses and not to fibrous ones (Alves  
10 Cardoso and Henderson, 2010; Jurmain *et al.*, 2012). There is currently no agreed  
11 definition for the normal appearance of fibrous entheses (Jurmain *et al.*, 2012), therefore  
12 only fibrocartilaginous entheses were used in this study. The entheses recorded  
13 represented both the upper and lower limb. Entheses of the upper limb were recorded, as  
14 it is the arm, forearm and hand which are most commonly utilised for occupation-  
15 related tasks. The lower limb was included to study mobility as well as to record  
16 changes that may be due to occupational use of the lower limb, *e.g.* bending to pick up  
17 heavy loads. The entheses (all insertions, unless otherwise specified) recorded were: *m.*  
18 *subscapularis*, *m. infra and supraspinatus* (recorded as one enthesis as the fibres merge  
19 close to the attachment (Minagawa *et al.* 1998), common flexor origin, common  
20 extensor origin, *m. biceps brachii*, *m. triceps brachii*, *m. brachialis*, hamstring group  
21 (recorded as one enthesis), gluteus group (recorded as one enthesis), *m. triceps surae*.

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The data analysis considered the importance both of age and occupation on EC  
frequency. Therefore, age distribution for the total sample was tested for normal  
distribution using a Shapiro-Wilk test prior to further decisions on appropriate statistical  
tests. The age distribution was not normal ( $W=0.972$ ;  $p<0.005$ ), therefore non-  
parametric tests were used to test if there were statistically significant age differences  
between the occupational categories: Mann-Whitney U was used for the binary division  
(manual versus non-manual) and Kruskal-Wallis was used for the other categorizations.

The relationships between EC and occupational categorization methods were tested  
using Chi-square tests, with the Fisher exact significance, so that the statistical  
assumptions for Chi-square test were not violated. Finally, logistic regression was used  
to test the effect of both occupational categorization and age on EC. Statistical  
significance for all these tests was set at 95%.

## Results

Table 2 presents the age distribution and tests of normality for age by occupational category. The analysis of age differences between occupational groups revealed no statistically significant differences in age in the 5-category occupational grouping ( $H=1.748$ ,  $p=0.782$ ). However, once the sample is compacted into three occupational groups, there are statistically significant differences in age between groups ( $H=7.896$ ,  $p=0.020$ ) with non-manual workers having a significantly higher median age at death (56 years) than the light manual workers (45 years). The heavy manual workers had a median age at death (52 years). The trend for statistically significant differences in age between the occupational groups continues as they become less detailed, with the 2-category grouping non-manual workers having a higher median age at death (56 versus 47 years) than manual workers ( $U=3765.0$ ,  $p=0.017$ ).

Table 3 presents the frequencies of EC by enthesis for each occupational categorization method. Overall the levels of EC presence are not high but, where present, statistically significant differences were found (Table 4). This can, for example be seen in the left *infra-* and *supraspinatus* and the right *triceps brachii*: all demonstrating statistically significant differences between the occupational groups for all categorization methods. No other consistent patterns were found. The *gluteus* muscles had statistically significant differences for the left side in the 5-category method and the right side in the 3-category method, but no statistical difference for the 2-category method. The *brachialis*, common extensor origin and *subscapularis* all demonstrated statistically significant differences between occupations in the 5-category method, but for no other method. No further statistically significant differences were found.

For those entheses with statistically significant associations with occupation, the effect of age was tested. The results of the logistic regression, in which both age and occupational category were considered, are presented in Table 5. For two of the tests the model did not fit the data, these were: the right *brachialis* in the 5-category method, and the right *triceps brachii* in the 2-category method; therefore, these will not be discussed further. For those entheses found to have consistently significant differences when only occupation was taken into account, *i.e.* the left *infra-* and *supraspinatus* and the right *triceps brachii*, it was found that age and not occupation were statistically significant.

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3 This was also found to be the case for most of the other entheses found to have  
4 statistically significant associations with occupation in the previous test, excepting the  
5 left common flexor origin for the 5-category group for which neither occupation nor age  
6 were statistically significant. However, two entheses stand out: the left *biceps brachii*  
7 enthesis in the 5-category group and the right gluteus muscles in the 3-category group.  
8 For the left *biceps brachii* both age and occupation were found to effect EC frequency.  
9 In contrast, only occupation was found to be significant for the right *gluteus* insertion.  
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## 18 Discussion

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20 Testing methods on identified skeletal collections has become increasingly popular.  
21 This is due to the idea that normally unknown variables (in archaeological samples),  
22 such as sex and age-at-death, can be controlled for; this makes them ideal for testing the  
23 effects of these parameters. The study of enthesal changes associated with activity and  
24 labour patterns are amongst the most repeated analyses conducted on identified skeletal  
25 collection (Alves Cardoso, 2008; Alves Cardoso and Henderson, 2010; Cunha and  
26 Umbelino, 1995; Mariotti *et al.*, 2004, 2007; Milella *et al.*, 2012; Niinimaki 2011;  
27 Villotte *et al.*, 2010). However, researchers are increasingly becoming aware of the fact  
28 that identified skeletal collections may not be as illustrative of real life as previously  
29 thoughts (Alves Cardoso, 2008; Henderson *et al.*, in this issue; Hunt and Albanese,  
30 2005; Komar and Grivas, 2008). The concern is not only whether they are a  
31 representative sample of the population, but the fact that the information provided in the  
32 documentary evidence associated with those collections omits many details that are  
33 relevant in a person's life, and cannot be encapsulated in a death certificate. For instance  
34 the documentary evidence does not include information on any changes in occupation  
35 during life (Caffell *et al.*, 2012; Cardoso, 2006; Henderson *et al.*, in this issue), age at  
36 which they began to work, any hobbies, their clinical history; and, from a social and  
37 cultural viewpoint it also fails to provide information on the historical and cultural  
38 settings in which these individuals were living. This archival and historical information  
39 (Cunha, 1995; Herring and Swedlund, 2003; Santos, 1999) is not readily associated with  
40 the skeletons, and therefore further historical contextualisation of these individuals' life  
41 courses is necessary. Also, there is a growing concern that the research designs and the  
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3 manner in which data and variables are coded may cause bias and compromise  
4 comparisons between studies (Perréard Lopreno *et al.*, 2012).  
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7 Taking all these factors into consideration, the aim of this paper was to test the  
8 hypothesis that the frequency of enthesal changes (EC) is dependent on the method for  
9 categorizing occupation. The results support this hypothesis. The categorization criteria  
10 of the occupations into 5, 3 or 2 occupation categories have shown that the significance  
11 of EC varies accordingly, and consequently so does the interpretation of the results.  
12 This is sufficient to question the accuracy of past population reconstruction of  
13 behaviour and behavioural patterns, as well as sexual division of labour. However, the  
14 latter was not explored in this paper due to the limited data on female occupations, as  
15 previously discussed. This limitation is a problem for most European identified skeletal  
16 collections (Alves Cardoso, 2008; Caffell *et al.*, 2012; Cardoso, 2006; Mariotti *et al.*,  
17 2004; Milella *et al.*, 2012; Rocha, 1995). With regard to male individuals, the grouping  
18 criteria were either based on perceived activity-levels (2-category and 3-category) or  
19 social and economic hierarchies (5-category): all of which are inherently subjective. As  
20 seen in Table 1, when categories are collapsed from a 5 to a 2-category group, specific  
21 occupations move between groups. For instance, stonemason, weaver and photographer  
22 are in the same category in the 5-category (skilled workers / artisans), in the 3-category  
23 group stonemasons change from skilled workers / artisans to heavy manual workers;  
24 weaver to light manual; and photographer to non-manual. While in the 2-category group  
25 stonemason and weaver are considered manual, and photographer non-manual. This  
26 change reflects perspectives on the interpretation of what occupation means and it is  
27 based on the criteria used to categorize the occupations. In the end the question of how  
28 to code and interpret the concept of “physical effort” involved in occupation is  
29 dependent upon the social, economic and cultural settings within which it is interpreted.  
30 This same problem has also been found in gender studies (Alves Cardoso, 2008;  
31 Fernandes, 2001; Geller, 2005; Marques, 2009; Sofaer, 2006).  
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49 Within the current work, when EC is analysed by occupational category, without  
50 controlling for age, only *infra-* and *supraspinatus* (recorded as one enthesis), and *triceps*  
51 *brachii* remain significant throughout the 3 methods for grouping activity (see Table 4).  
52 In the remaining cases, the significance levels vary according to entheses and  
53 categories. However, when age is considered as a predictor for EC presence, alongside  
54 occupation, it is clear that this association between EC and occupation was a false  
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3 positive. In almost all cases in which statistical significance was found, age became the  
4 sole significant factor (Table 5). This observation is valid regardless of the occupation  
5 categorization method, *i.e.* it is not dependant on whether activity-levels or socio-  
6 economic status are the underlying concepts used to create the categorizations. The  
7 working hypothesis that individuals described as non-manual workers would have a  
8 higher mean age at death was also supported (Table 2). The importance of age in EC  
9 studies is not a new finding, but its significant impact on EC has only recently has been  
10 taken into serious consideration (Alves Cardoso, 2008; Alves Cardoso and Henderson,  
11 2010; Cunha, 1995; Mariotti *et al.*, 2004; Milella *et al.*, 2012; Villotte *et al.*, 2010).  
12 Unfortunately, age assessment is extremely problematic in archaeological samples  
13 (Bocquet-Appel and Masset, 1982; Buckberry and Chamberlain, 2002; Falys *et al.*,  
14 2006; Milner and Boldsen, 2012). Therefore, and faced with results that increasingly  
15 show the importance of age in EC interpretation, it is necessary to question the use of  
16 EC to reconstruct activity in archaeological populations (Jurmain *et al.*, 2012). On the  
17 other hand, a simple association between EC and age fails to express the multifactorial  
18 aspect of EC formation (Jurmain *et al.*, 2012) and simplistic interpretations of the  
19 association between EC and age (for example, to develop a new ageing method) should  
20 be avoided (Tichnell, 2012).  
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34 The presumed straightforward interpretation of the differences between occupational  
35 categories and EC frequency as being due to socio-economic status is not possible. The  
36 clustering of specific occupations into larger occupational categories masks occupations  
37 that may be on the borderline or straddle socio-economic groups. For example, in the  
38 Portuguese context individuals described as farmers may be representative of different  
39 socio-economic backgrounds and have differing occupational duties. The word  
40 *lavrador/agricultor* (farmer) could be used to name a number of different categories:  
41 tenant farmers, sharecroppers, landless day labourers or dependent poor. On the other  
42 hand there are also farmers, called *agricultores* who are wealthy landowners, while, in  
43 some cases, these individuals might be referred to as *proprietário*, *i.e.* owner. (Alves  
44 Cardoso, 2008; Lopes, 2003; Roque, 1988; Vaquinhas, 1993). Additionally, it is  
45 possible that some of the higher status individuals worked their way up from manual to  
46 non-manual work, changing socio-economic status as they went. This could explain the  
47 lack of significance in EC frequency between the groups (Caffell *et al.*, 2012).  
48 Occupation at death does not reflect all activities undertaken during life (Caffell *et al.*,  
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2012; Cardoso, 2005) nor even the variability of occupations throughout life. Currently, only occupation at death is known for most identified skeletal collections and this study demonstrates that further historical research is required to flesh out the lives of these individuals to fully understand the relationship between occupation, age and EC.

### Conclusion

In summary, no occupational grouping method used in this study demonstrated a significant link with EC; whereas the results do reinforce the finding that age is a major confounding variable when studying any degenerative skeletal process. Studies of enthesal changes need to consider not only the recording methods used to assess EC, but also the categories used to group the skeletons. It is necessary to choose an occupational grouping category appropriate to the research question prior to recording, analysis or interpretation of the data. Individuals described as non-manual workers, and frequently associated with higher socio-economic status have higher mean values for age at death, and this may positively skew the EC frequency in these groups. The major conclusion of this paper is that the categorization of occupation is a source of bias. Therefore research should not blindly rely on occupation at death to test the relationship between EC and occupation.

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Table 1. Occupations and categorization by method.

Occupation	N	5 - category	3-category (non-manual, light manual and heavy manual)	2-category (manual, non - manual)
Chauffeur	2	Commerce/Transport	light manual	manual
Coach driver	3	Commerce/Transport	light manual	manual
Hospital employee	1	Commerce/Transport	light manual	manual
Pharmacy assistant	1	Commerce/Transport	light manual	manual
Shop assistant	25	Commerce/Transport	light manual	manual
Stallman	1	Commerce/Transport	light manual	manual
Commercial agent	2	Commerce/Transport	non-manual	non-manual
Industrial	8	Commerce/Transport	non-manual	non-manual
Insurance worker	2	Commerce/Transport	non-manual	non-manual
Merchant	9	Commerce/Transport	non-manual	non-manual
Newspaper man	1	Commerce/Transport	non-manual	non-manual
Salesman	2	Commerce/Transport	non-manual	non-manual
Salesperson	1	Commerce/Transport	non-manual	non-manual
Farmer	3	Farmers/Servants	heavy manual	manual
Road mender	3	Farmers/Servants	heavy manual	manual
Servant	3	Farmers/Servants	light manual	manual
Building constructor	1	Government and Services	heavy manual	manual
Bank clerk	3	Government and Services	non-manual	non-manual
City council employee	2	Government and Services	non-manual	non-manual
Civil servant	13	Government and Services	non-manual	non-manual
Clerk	6	Government and Services	non-manual	non-manual
Corporation employee	1	Government and Services	non-manual	non-manual
Court official	1	Government and Services	non-manual	non-manual
Owner/proprietor	5	Government and Services	non-manual	non-manual
Pharmacist	1	Government and Services	non-manual	non-manual
Scribe	1	Government and Services	non-manual	non-manual
Solicitor	1	Government and Services	non-manual	non-manual
Student	1	Government and Services	non-manual	non-manual
Teacher	3	Government and Services	non-manual	non-manual
Baker	6	Skilled workers / Artisans	heavy manual	manual
Blacksmith	1	Skilled workers / Artisans	heavy manual	manual
Bricklayer	8	Skilled workers / Artisans	heavy manual	manual
Carpenter	15	Skilled workers / Artisans	heavy manual	manual
Foundry worker	2	Skilled workers / Artisans	heavy manual	manual
Glass blower	1	Skilled workers / Artisans	heavy manual	manual
Mechanic	1	Skilled workers / Artisans	heavy manual	manual
Stoker	1	Skilled workers / Artisans	heavy manual	manual
Stonemason	1	Skilled workers / Artisans	heavy manual	manual
Sawyer	1	Skilled workers / Artisans	heavy manual	manual
Barber	5	Skilled workers / Artisans	light manual	manual
Basket weaver	1	Skilled workers / Artisans	light manual	manual
Electrician	5	Skilled workers / Artisans	light manual	manual
Fishmonger	1	Skilled workers / Artisans	light manual	manual
Gilder	1	Skilled workers / Artisans	light manual	manual
Locksmith	3	Skilled workers / Artisans	light manual	manual
Plumber	2	Skilled workers / Artisans	light manual	manual
Shoemaker	12	Skilled workers / Artisans	light manual	manual
Tailor	3	Skilled workers / Artisans	light manual	manual
Tanner	1	Skilled workers / Artisans	light manual	manual
Toothpick artisan	1	Skilled workers / Artisans	light manual	manual

Upholsterer	1	Skilled workers / Artisans	light manual	manual	
Weaver	1	Skilled workers / Artisans	light manual	manual	
Wireman	1	Skilled workers / Artisans	light manual	manual	
Photographer	2	Skilled workers / Artisans	non-manual	non-manual	
Carrier / worker	1	Unskilled workers	heavy manual	manual	
Worker	24	Unskilled workers	heavy manual	manual	
Caretaker	2	Unskilled workers	light manual	manual	
Pantry keeper	1	Unskilled workers	light manual	manual	
<b>Total</b>	<b>211</b>				
		<b>Grouping Categories</b>	<b>n</b>	<b>Grouping Categories</b>	<b>n</b>
		Government and Services	39	heavy manual	69
		Commerce/Transport	58	light manual	77
		Farmers/Servants	9	non-manual	65
		Skilled workers / Artisans	77	<b>Total</b>	<b>211</b>
		Unskilled workers	28		
		<b>Total</b>	<b>211</b>		

Table 2. Age distribution and tests of normality (Shapiro-Wilk test) for age by occupational category. Bold indicates statistically significant values (95%).

5-category	N	Minimum	Mean	Median	Maximum	Std. Deviation	Shapiro-Wilk	p-value
Government administration/Services	39	23	52.77	56.00	82	17.164	0.960	0.18
Commerce/Transport	58	20	51.79	49.50	85	18.888	0.955	<b>0.03</b>
Skilled workers/Artisans	77	20	49.13	46.00	84	17.771	0.960	<b>0.02</b>
Farmers/Servants	9	34	49.33	50.00	66	10.805	0.966	0.86
Unskilled workers	28	26	48.79	52.00	70	13.318	0.937	0.09
3-category	N	Minimum	Mean	Median	Maximum	Std. Deviation	Shapiro-Wilk	p-value
heavy manual	69	23	50.61	52.00	84	15.906	0.974	0.16
light manual	77	20	46.71	45.00	83	16.737	0.965	<b>0.03</b>
non-manual	65	23	54.86	56.00	85	18.096	0.955	<b>0.02</b>
2-category	N	Minimum	Mean	Median	Maximum	Std. Deviation	Shapiro-Wilk	p-value
Manual	146	20	48.55	47.00	84	16.410	0.975	<b>0.01</b>
non-manual	65	23	54.86	56.00	85	18.096	0.955	<b>0.02</b>
<b>Total</b>	<b>211</b>	<b>20</b>	<b>50.50</b>	<b>50.00</b>	<b>85</b>	<b>17.154</b>	<b>0.972</b>	<b>p&lt;0.005</b>

Table 3. Description of the fibrocartilaginous entheses used and EC frequency for each occupation categorization method. Note that the *infra* and *supraspinatus* insertions were recorded as one enthesis.

	<i>Subscapularis</i>				<i>Infra- and supraspinatus</i>				Common flexor origin				Common extensor origin				<i>Biceps brachii</i>			
	left		right		left		right		left		right		left		right		left		right	
5-category	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%
Government administration/Services	9/32	28.1	10/36	27.8	5/27	18.5	2/26	7.7	2/30	6.7	3/31	9.7	3/30	10	5/31	16.1	9/35	25.7	9/37	24.3
Commerce/Transport	11/54	20.4	14/51	27.5	5/45	11.1	8/46	17.4	0/45	0	2/43	4.7	8/44	18.2	9/45	20	18/55	32.7	19/54	35.2
Skilled workers/Artisans	17/72	23.6	19/74	25.7	6/72	8.3	7/67	10.4	1/68	1.5	3/63	4.8	7/69	10.1	10/63	15.9	24/75	32	18/73	24.7
Farmers/Servants	0/8	0	0/8	0	1/8	12.5	1/8	12.5	0/9	0	0/9	0	0/9	0	0/9	0	1/9	11.1	1/9	11.1
Unskilled workers	5/27	18.5	8/26	30.8	1/24	4.2	4/26	15.4	1/24	4.2	2/25	8	2/25	8	3/25	12	13/28	46.4	8/27	29.6
3-category																				
heavy manual	14/66	21.2	16/66	24.2	4/64	6.3	9/61	14.8	2/65	3.1	4/60	6.7	7/64	10.9	8/60	13.3	27/68	39.7	18/67	26.9
light manual	12/70	17.1	19/70	27.1	5/65	7.7	7/65	10.8	0/59	0	1/58	1.7	4/61	6.6	7/59	11.9	19/75	25.3	18/71	25.4
non-manual	16/57	28.1	16/59	27.1	9/47	19.1	6/47	12.8	2/52	3.8	5/53	9.4	9/52	17.3	12/54	22.2	19/59	32.2	19/62	30.6
2-category																				
manual	26/136	19.1	35/136	25.7	9/129	7	16/126	12.7	2/124	1.6	5/118	4.2	11/125	8.8	15/119	12.6	46/143	32.2	36/138	26.1
non-manual	16/57	28.1	16/59	27.1	9/47	19.1	6/47	12.8	2/52	3.8	5/53	9.4	9/52	17.3	12/54	22.2	19/59	32.2	19/62	30.6
Total	42/193	21.8	51/195	26.2	18/176	10.2	22/173	12.7	4/176	2.3	10/171	5.8	20/177	11.3	27/173	15.6	65/202	32.2	55/200	27.5
	<i>Triceps brachii</i>				<i>Brachialis</i>				Hamstrings				Gluteus muscles				<i>Triceps surae</i>			
	left		right		left		right		left		right		left		right		left		right	
5-category	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%	n/N	%
Government administration/Services	2/32	6.3	7/31	22.6	2/36	5.6	2/35	5.7	11/37	29.7	14/35	40	12/37	32.4	11/33	33.3	12/33	36.4	11/32	34.4
Commerce/Transport	2/47	4.3	6/49	12.2	5/54	9.3	8/53	15.1	17/54	31.5	19/55	34.5	22/53	41.5	18/56	32.1	18/50	36	19/53	35.8
Skilled workers/Artisans	8/73	11	9/67	13.4	4/76	5.3	7/73	9.6	27/71	38	30/74	40.5	20/76	26.3	28/75	37.3	23/68	33.8	29/69	42
Farmers/Servants	0/9	0	0/9	0	0/9	0	0/9	0	2/9	22.2	2/9	22.2	1/9	11.1	2/9	22.2	2/5	40	3/6	50
Unskilled workers	2/26	7.7	2/25	8	1/28	3.6	2/28	7.1	12/28	42.9	10/28	35.7	7/28	25	6/27	22.2	10/26	38.5	9/27	33.3
3-category																				
heavy manual	5/65	7.7	6/63	9.5	2/69	2.9	4/67	6	26/65	40	26/67	38.8	18/69	26.1	15/68	22.1	20/58	34.5	26/62	41.9
light manual	7/68	10.3	6/64	9.4	5/74	6.8	9/71	12.7	20/72	27.8	22/73	30.1	21/73	28.8	31/73	42.5	22/67	32.8	26/69	37.7

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non-manual	2/54	3.7	12/54	22.2	5/60	8.3	6/60	10	23/62	37.1	27/61	44.3	23/61	37.7	19/59	32.2	23/57	40.4	19/56	33.9
<hr/>																				
2-category																				
<hr/>																				
manual	12/133	9	12/127	9.4	7/143	4.9	13/138	9.4	46/137	33.6	48/140	34.3	39/142	27.5	46/141	32.6	42/125	33.6	52/131	39.7
non-manual	2/54	3.7	12/54	22.2	5/60	8.3	6/60	10	23/62	37.1	27/61	44.3	23/61	37.7	19/59	32.2	23/57	40.4	19/56	33.9
<hr/>																				
Total	14/187	7.5	24/181	13.3	12/203	5.9	19/198	9.6	69/199	34.7	75/201	37.3	62/203	30.5	65/200	32.5	65/182	35.7	71/187	38

n/N = number of individuals with presence of EC/total number of individuals where EC observation was possible: % refers to positive cases of EC within that specific sub-group. Total refers to the total sample.

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Table 4. Results of the statistical tests for the association between EC and occupational categories.

	5- category						3- category						2- category					
	left			right			left			right			left			right		
	n/N	$\chi^2$	p-value	n/N	$\chi^2$	p-value	n/N	$\chi^2$	p-value	n/N	$\chi^2$	p-value	n/N	$\chi^2$	p-value	n/N	$\chi^2$	p-value
<i>Subscapularis</i>	42/193	3.359	0.7	51/195	3.222	<b>0.030</b>	42/193	2.221	0.134	51/195	0.189	0.743	42/193	1.891	0.184	51/195	0.041	0.860
<i>Infra- and supraspinatus</i>	18/176	3.346	<b>0.038</b>	22/173	1.975	0.068	18/176	5.632	<b>0.013</b>	22/173	0.450	0.477	18/176	5.559	<b>0.025</b>	22/173	0.0	1.0
Common flexor origin	4/176	4.448	<b>0.032</b>	10/171	1.842	0.100	4/176	2.141	0.149	10/171	3.102	0.089	4/176	0.823	0.583	10/171	1.794	0.288
Common extensor origin	20/177	3.640	0.069	27/173	2.58	<b>0.036</b>	20/177	3.25	0.075	27/173	2.657	0.079	20/177	2.652	0.121	27/173	2.008	0.118
<i>Biceps brachii</i>	65/202	5.114	<b>0.033</b>	55/200	3.357	0.118	55/202	3.376	0.071	55/200	0.485	0.517	65/202	0.0	1.0	55/200	0.446	0.608
<i>Triceps brachii</i>	14/187	2.780	0.140	24/181	4.364	<b>0.020</b>	14/187	1.894	0.146	24/181	5.376	<b>0.019</b>	14/187	1.569	0.243	24/181	5.375	<b>0.030</b>
<i>Brachialis</i>	12/203	1.995	0.101	19/198	3.604	<b>0.046</b>	12/203	1.854	0.216	19/189	1.803	0.213	12/203	0.898	0.515	19/198	0.016	1.0
Hamstrings	69/199	2.439	0.067	75/201	1.525	0.158	69/199	2.486	0.113	75/201	2.930	0.085	69/199	0.234	0.633	75/201	1.808	0.206
Gluteus muscles	62/203	5.715	<b>0.025</b>	65/200	2.546	0.061	62/203	2.229	0.144	65/200	6.687	<b>0.014</b>	62/203	2.109	0.183	65/200	0.003	1.0
<i>Triceps surae</i>	65/182	0.239	0.658	71/187	1.375	0.203	65/182	0.814	0.331	71/187	0.805	0.425	65/182	0.777	0.407	71/187	0.554	0.513

Statistical significance (at 95%) are highlighted in bold: n/N = number of individuals with presence of EC/total number of individuals where EC observation was possible.

Table 5. Results of logistic regression for those entheses and categories with statistically significant associations between EC and occupation. The Wald statistic tests the statistical significance of each coefficient (age and occupational category) in the model.

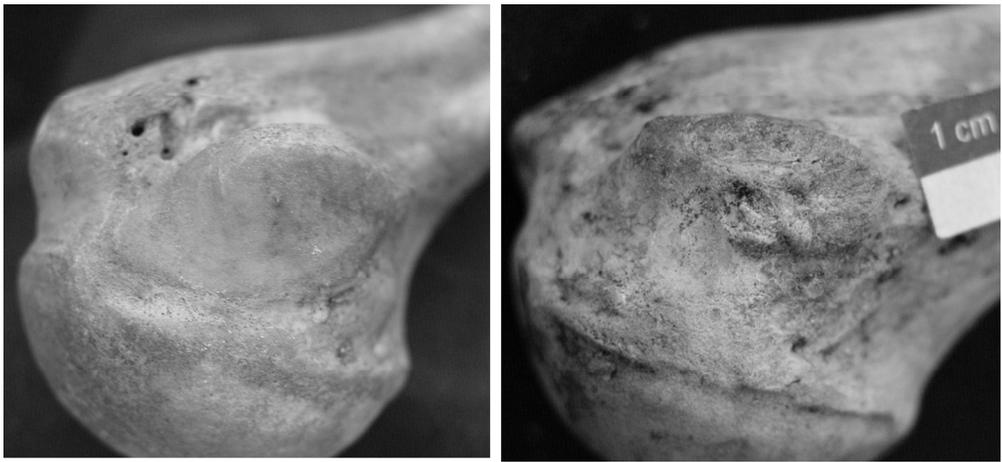
	Predictors	Wald statistic/ df		Wald statistic/ df	
		left	p	right	p
<i>Subscapularis</i>	Age			30.845/1	< 0.001
	5-Category			0.965/4	0.915
<i>Infra- and supraspinatus</i>	Age	17.731/1	< 0.001		
	5-Category	2.187/4	0.701		
<i>Infra- and supraspinatus</i>	Age	18.403/1	0.791		
	Age	7.207/1	0.007		
<i>Infra- and supraspinatus</i>	2-Category	0.004/1	0.947		
	Age	1.985/1	0.159		
Common flexor origin	5-Category	1.455/4	0.835		
	Age			23.771/1	< 0.001
Common extensor origin	5-Category			0.221/4	0.994
	Age	39.507/1	< 0.001		
<i>Biceps brachii</i>	5-Category	8.689/4	0.069		
	Age			12.122/1	< 0.001
<i>Triceps brachii</i>	5-Category			2.048/4	0.727
	Age			11.333/1	0.001
<i>Triceps brachii</i>	3-Category			2.404	0.301
	Age			14.860/1	< 0.001
<i>Brachialis</i>	5-Category			1.242/4	0.871
	Age	35.382/1	< 0.001		
Gluteus muscles	5-Category	3.627	0.459		
	Age			0.070/1	0.791
Gluteus muscles	3-Category			6.249/2	0.044

The Hosmer-Lemeshow goodness-of-fit test was not significant in the cases presented ( $p > 0.05$ ).

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7 Figure 1. Insertion of the *m. subscapularis* in two left humeri (from the Luis Lopes  
8 Collection). A. normal appearance of the fibrocartilaginous insertion site. B. abnormal  
9 appearance with disruption to the normally smooth enthesis, *i.e.* enthesal changes  
10 which include new bone formation.  
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For Peer Review

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175x80mm (300 x 300 DPI)

Peer Review